## **ESS BIZTOOLS SUBSCRIPTION DETAILS**



CONTENTS		Gold	Silver	Bronze	SBC	Guest
ESS BIZGrants		$\overline{\checkmark}$	X	X	X	×
Online Publishing Rights To ESS BIZTOOLS	Content	$\overline{\mathbf{A}}$	X	X	X	×
Offline Publishing Rights To ESS BIZTOOLS		<b>V</b>	$\overline{\mathbf{V}}$		$\overline{\mathbf{V}}$	$\overline{\checkmark}$
Business Advisory Services Modules		<u> </u>		×	×	×
Client Mentoring & Coaching Modules		<u> </u>	$\overline{\square}$	$\overline{\checkmark}$	<u> </u>	
Business Plus+ Client Newsletter		<u> </u>	$\overline{\square}$		$\overline{\square}$	$\overline{\square}$
Client Seminars		<b>✓</b>	$\square$		$\square$	
Leadship Modules		<b>✓</b>	<b>1</b>	<u> </u>	X	X
Client Support Library (Papers, Client Tools	9. Forms)	<b>✓</b>	<b>∀</b>	$\square$	X	X
Client Support Library (Papers, Client Tools	& POTTIS)	ĮV.	V	V		~
ESS BIZGrants A System that is separate to ESS BIZTOOLS. This system is designed to eas.	lly identify Covernment					
Grants. ESS BIZGrants is the quick and efficient solution to finding governments		$\overline{\mathbf{A}}$	X	X	X	X
BIZGrants has been developed for the sole purpose of locating and supply	ing details of any					
government grants for which your clients may be eligible.						
www.essbizgrants.com.au						
ONLINE PUBLISHING RIGHTS TO ESS BIZTOOLS CONTENT:-						
Publish ESS BIZTOOLS content to the secure area of your website, giving y	our clients 24/7 access to	<b>V</b>	X	X	X	×
business development material.		V	~		~	
OFFLINE PUBLISHING RIGHTS TO ESS BIZTOOLS CONTENT:-						
Publish ESS BIZTOOLS content to printed material and re-brand with your	company logo.	$\overline{\mathbf{A}}$	$\checkmark$	V	$\checkmark$	X
BUSINESS ADVISORY SERVICES MODULES:-						
Prepared material to help your accountancy business transition into provi	ding business advisory					
services to your SME clients.	,					
Topics:-						
Introduction to Business Advisory Services		<b></b>	$\overline{\checkmark}$	$\overline{\checkmark}$	X	×
Getting Organised for Business Advisory Services		<u> </u>		$\overline{\square}$	×	×
Offering Business Advisory Services		<u> </u>	$\overline{\square}$		X	×
Implementation of Business Advisory Services		<b>✓</b>	$\square$	$\square$	X	×
Team Training for Business Advisory Services		<u> </u>			X	X
Leadership Strategies for Business Advisory Services		<b>7</b>	<u> </u>		X	X
		<b>▼</b>	<b>∀</b>	<b>∀</b>	X	X
Marketing Strategies for Business Advisory Services			<b>∀</b>		×	×
Review of Products/Services that Could be Offered		<b>☑</b>				
Use of SME Needs' Analysis					X	×
Selection of Products/Services to be Offered and "Product Champions"		$\overline{\square}$	☑	☑	X	×
Planning Seminar to Launch Business Advisory Services		M		$\overline{\square}$	×	×
Selling Business Advisory Services		☑	☑	$\overline{\square}$	X	×
Business Health Checks		$\overline{\mathbf{Q}}$	$\overline{\square}$	×	×	×
Business Evaluation Workshop		$\overline{\mathbf{V}}$	$\overline{\mathbf{A}}$	X	X	X
Budgets/Cash Flow Forecasts		$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	X	X
Cash Flow Management		$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	X	X
Succession Planning		$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	X	X	X
Chief Financial Officer Services		$\overline{\checkmark}$	$\overline{\checkmark}$	X	X	X
Strategic Business Mentoring		$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	X	X
Business Planning Consultancy		<b>V</b>	$\checkmark$	X	X	X
Making Clients Aware of Business Advisory Services		$\overline{\mathbf{V}}$	$\overline{\checkmark}$	$\overline{\checkmark}$	X	X
Buying a Business		$\overline{\checkmark}$	$\overline{\checkmark}$	X	X	×
Selling a Business		Ø		X	X	×
CLIENT MENTORING & COACHING MODULES:-						
Prepared material to help you assist your clients with business issues.						
Topics:-						
Purchasing or Commencing a Business		<b>V</b>	$\checkmark$	$\checkmark$	$\checkmark$	
1	Commenter		_		_	_

Introductory Management	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	X
Experienced Management	$\overline{\checkmark}$		X	×	X
Dealing With Banks	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	X	$\overline{\mathbf{A}}$	X
Business Planning	$\overline{\mathbf{V}}$	$\overline{\mathbf{V}}$	X	X	X
Corporate Governance	✓	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	$\overline{\checkmark}$	X
Preparation And Use Of Periodic Financial Accounts	$\overline{\mathbf{V}}$	$\overline{\mathbf{V}}$	X	×	X
Business Networks	$\overline{\checkmark}$	$\overline{\checkmark}$		$\overline{\checkmark}$	X
Exporting	$\overline{\mathbf{V}}$	$\overline{\mathbf{A}}$	X	$\overline{\checkmark}$	X
Marketing	<b>V</b>	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	$\overline{\checkmark}$	X
Family Business	$\overline{\mathbf{V}}$	$\overline{\mathbf{A}}$	×	$\overline{\mathbf{V}}$	×
Getting Investment Ready	<u> </u>	$\overline{\square}$	×	×	×
Secting investment neady					
Includes:-					
Cover letters for each series	$\overline{\mathbf{A}}$				
Papers for each series that can be 'branded'	<b>✓</b>	<b>☑</b>	☑		
	<u>✓</u>	$\square$	<b>∀</b>	<b>✓</b>	<b>∀</b>
Survey forms for each series	V	V	V	V	V
DISCINICA DI LICA CI IGNIT NICINICI ETTED					
BUSINESS PLUS+ CLIENT NEWSLETTER  Proposed clients and proposets 1 issues					
Prepared client newsletters for you to 'brand' and distribute to your clients and prospects. 1 issuer					
per month except January plus a "Federal Budget - Issues Affecting SMEs" special issue and a "End of					
Year Tax Planning" special issue.					
Includes:-					
Minimum of 13 issues per annum	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	1 Issue
4 x A4 pages of editorials and topics relevant to SMEs	$\overline{\mathbf{V}}$	$\overline{\mathbf{A}}$		$\overline{\checkmark}$	1 Issue
Papers supporting topics covered in the issue of Business Plus+	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	1 Issue
CLIENT SEMINARS:-					
Prepared ready for you to run an information seminar for your clients and prospects.					
Topics:-					
The Beginning Of Business Management Seminar	$\overline{\checkmark}$				✓
Business Bookkeeping Seminar	<u> </u>	$\overline{\mathbf{V}}$	×	<u> </u>	×
Business Management - Firm Foundations Seminar	<b>7</b>	$\square$	$\square$	<b>V</b>	×
Management Of The Business Of Business Seminar	<b>4</b>	$\square$	×	X	×
Financial Matters For People Who Are Not Financial People Seminar	<b>✓</b>	$\square$	X	<u>~</u>	X
	<u>✓</u>		X	×	X
Business Planning Seminar  Mayberting For SMFs Consider	<b>✓</b>			<u>~</u>	
Marketing For SMEs Seminar	<u>▼</u>	<b>☑</b>	X	<b>∀</b>	X
Family Businesses Seminar					
SME Taxation Seminar	$\square$	☑	X	×	X
Human Resources Management Seminar	☑	☑	×	☑	×
Buying A Business Seminar	☑	☑	×	$\overline{\square}$	×
Selling A Business Seminar	$\overline{\mathbf{A}}$		X	X	X
Half Day Seminar	✓	$\overline{\mathbf{A}}$	X	X	X
One Day Seminar	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	×	X
Undertaking A Business Plan Assignment	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	×	X
Profit Making Seminar	$\overline{\mathbf{V}}$	$\overline{\mathbf{A}}$		$\overline{\checkmark}$	X
Differentiate Your Business Seminar	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	X	$\overline{\checkmark}$	X
Introduction To Budgetting Seminar	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	X	$\overline{\checkmark}$	X
Setting Prices And Fees Seminar	$\overline{\checkmark}$	$\overline{\checkmark}$	X	$\overline{\checkmark}$	X
Key Performance Indicators Seminar	$\overline{\checkmark}$	$\overline{\checkmark}$	X	$\overline{\checkmark}$	X
Introduction To Marketing Seminar	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	$\overline{\checkmark}$	X
Introduction To Banks Seminar	<b>V</b>	$\overline{\mathbf{A}}$	X	$\overline{\checkmark}$	×
Introduction To Human Resources Seminar - Part 1	<u> </u>	$\overline{\square}$	×	$\overline{\square}$	×
Introduction To Customer Service Seminar	<b>7</b>		×	<b>V</b>	×
Introduction To Human Resources Seminar - Part 2	<b>V</b>	$\square$	×	<b>✓</b>	×
	<u>▼</u>	<b>₹</b>	X	<b>∀</b>	×
Introduction To Taxation Seminar Characteristics Of A Well Run Business	<b>√</b>	<b>∆</b>	<u>×</u>	<b>☑</b>	×
Characteristics Of A Well Run Business					
Introduction To Networking Seminar	<b>☑</b>	☑	X		X
Introduction To Business Plan Seminar	$\square$	☑	X	<b>V</b>	X
Introduction To Directors Duties Seminar	$\overline{\mathbf{Z}}$	☑	X	×	X
Introduction To Family Businesses Seminar	☑	☑	×	☑	X
Introduction To Exporting Seminar	$\overline{\square}$	$\overline{\square}$	×	$\overline{\square}$	×
Business Records Seminar	$\overline{\mathbf{V}}$	$\overline{\mathbf{A}}$	X	$\overline{\mathbf{V}}$	×
Discretionary Trust Electing To Be A Family Trust Seminar	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	X	X
Unit Trust Which Elect To Be Family Trusts Seminar	$\overline{\mathbf{A}}$		X	X	X
Includes to following customerised for each seminar topic:-					

General Hints on the Presentation of a Seminar	$\overline{\checkmark}$	$\overline{\square}$		$\overline{\mathbf{A}}$	$\overline{\checkmark}$
Seminar Checklist	$\overline{\checkmark}$	☑		$\overline{\mathbf{A}}$	$\overline{\checkmark}$
Explanation Of Checklist	$\overline{\checkmark}$		$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$
Venue Booking Confirmation Letter	$\overline{\mathbf{V}}$	$\overline{\checkmark}$		$\overline{\mathbf{A}}$	
Multiple Seminars Registration Form	$\overline{\mathbf{V}}$	$\overline{\checkmark}$			$\overline{\mathbf{V}}$
Seminar Registration Acceptance Letter	$\overline{\checkmark}$			$\overline{\mathbf{V}}$	$\overline{\checkmark}$
Multiple Seminars Registration Acceptance Letter	<b>V</b>	$\overline{\checkmark}$	$\overline{\checkmark}$	$\overline{\mathbf{V}}$	$\overline{\mathbf{V}}$
Invitation To Key Note Speaker	$\overline{\checkmark}$	$\overline{\checkmark}$	$\overline{\checkmark}$	$\overline{\checkmark}$	$\overline{\checkmark}$
Complimentary Invitation	<b>√</b>			$\overline{\mathbf{A}}$	$\overline{\checkmark}$
Seminar Attendees List	<b>V</b>			$\overline{\checkmark}$	$\checkmark$
Seminar Attendees General Evaluation Form	<b>V</b>	☑			$\overline{\checkmark}$
Seminar Report - General Evaluation Form	<b>V</b>	✓			$\checkmark$
Thank You Letter To Key Note Speaker	<u> </u>	$\overline{\mathbf{Q}}$		$\overline{\mathbf{Q}}$	$\overline{\mathbf{A}}$
Features	<u> </u>	<b>☑</b>	<b>☑</b>		$\overline{\mathbf{A}}$
Contents	<b>4</b>			$\square$	$\square$
Timetable With Times	<u> </u>	<b>☑</b>		$\square$	$\square$
Timetable Without Times	<b>√</b>	<b>☑</b>	$\square$	<b>☑</b>	<b>✓</b>
Invitation	<b>✓</b>	☑	<b>∀</b>	<b>∀</b>	<b>∀</b>
	<b>✓</b>	<b>✓</b>	<b>∀</b>		
Seminar Registration Form				<b>☑</b>	<b>∀</b>
News Release	<b>1</b>	☑	☑		
Individual Paper Evaluation Form	<u> </u>	☑		☑	
Seminar Report	☑	☑	☑	☑	$\overline{\square}$
Advertisement	$\overline{\square}$	$\overline{\square}$		$\overline{\square}$	$\overline{\square}$
Email Broadcast	$\overline{\checkmark}$	☑		$\overline{\mathbf{A}}$	
LEADERSHIP MODULES					
Informational courses to inspire and development outstanding leaders in your SME clients or staff.					
Leadership - Index and Introduction	$\overline{\mathbf{V}}$	$\overline{\checkmark}$	$\overline{\checkmark}$	X	$\overline{\checkmark}$
The Leadership Academy Company Profile	<b>V</b>	$\overline{\checkmark}$		X	$\overline{\checkmark}$
PreFacilitation Survey	$\overline{\checkmark}$			X	$\overline{\checkmark}$
Team and Teamwork - Facilitators Guidance	<b>V</b>		X	X	X
Team and Teamwork - Follow Up for Participants	<u> </u>		X	X	X
Leadership - Making the Difference Facilitators Guidance	<b>✓</b>			×	×
Leadership - Making the Difference Follow Up For Participants	<b>4</b>			×	×
Developing Leadership - People Skills Facilitators Guidance	<b>V</b>	☑	X	×	×
Developing Leadership - People Skills Follow UpFor Participants	<b>✓</b>		X	X	×
Leadership - Developing Relationships & Trust Facilitators Guidance	<b>✓</b>		X	X	X
	<b>✓</b>	✓	X	X	X
Leadership - Developing Relationships & Trust Follow Up For Participants	<b>✓</b>	<b>∀</b>	X	X	X
Motivation - Facilitators Guidance			_	_	
Motivation 0 Follow Up For Participants	<b>1</b>	Ø	X	X	X
Counselling & Coaching - Facilitators Guidance	<u> </u>	☑	X	X	X
Counselling & Coaching - Follow Up for Participants	<b></b> ✓	☑	×	×	×
Delegation - Facilitator's Guidance	$\overline{\square}$		×	×	×
Delegation - Follow Up for Participants	$\overline{\mathbf{V}}$	$\overline{\square}$	×	×	×
Problem Solving & Decision Making - Facilitators Guidance	☑	$\overline{\mathbf{A}}$	X	X	X
Problem Solving & Decision Making - Follow Up for Participants	<b>√</b>	$\overline{\mathbf{A}}$	X	X	X
CLIENT SUPPORT LIBRARY					
100's of documents that you can 'brand' and provide to your clients.					
Includes:-					
Paper and Powerpoint Presentation for:-					
Beginning in Business					
Small Business Overview	<b>√</b>	☑	$\overline{\checkmark}$	$\overline{\checkmark}$	$\checkmark$
Pitfalls In Starting A Business	<b>V</b>	$\overline{\checkmark}$		$\overline{\checkmark}$	$\overline{\checkmark}$
Business Setup And Purchase	<b>V</b>	$\overline{\checkmark}$	$\overline{\checkmark}$	$\overline{\checkmark}$	$\checkmark$
Rating Chart To Assess Your Strengths And Weaknesses	<b>V</b>			$\overline{\mathbf{A}}$	$\overline{\checkmark}$
Who Can Assist Small Business Operators?	<u> </u>	<b>☑</b>	<b>☑</b>	$\overline{\square}$	$\overline{\mathbf{A}}$
Have You Got Enough Money To Go Into Business?	<b>V</b>	☑		$\square$	$\square$
What Makes A Business Successful?	<b>✓</b>		$\square$	$\square$	<b>V</b>
Hints On Buying A Small Business	<b>√</b>	<b>☑</b>	<b>∀</b>	<b>☑</b>	×
Payroll Tax	<b>✓</b>	<b>∀</b>	☑	<b>∀</b>	X
Land Tax	<b>✓</b>	<b>∀</b>	<b>∀</b>	✓	X
	<b>✓</b>	<b>∀</b>	✓ V	<b>∀</b>	X
Introduction To Insurance Sources Of Finance	<b>✓</b>	<b>∀</b>	<b>√</b>	<b>∀</b>	X
	<b>✓</b>	<b>√</b>	<b>√</b>	<b>√</b>	X
Weekly Performance Estimate Report	Y	V	V	V	_

Bookkeeping Systems  Why Maintain Accounting Records? Recording A Business Transaction Cash And Cheques Payment Cycle Cash Payments Exercises Petty Cash Record Keeping Petty Cash Exercises Important Documents - Asset Ownership Fixed Asset Control Working Capital - Life Blood Of A Business Credit Sales/Debtors Introduction To Factoring Cash Receipts Cash Receipts Cash Receipts Exercise  ### Handling Of Cash Filing Bank Reconciliation Statements Bank Reconciliation Statement Exercises Payroll Records  Owned Business Premises Leased Premises Building Tenancies Stock (Inventory) Control Chart Of Accounts				
Why Maintain Accounting Records?  Recording A Business Transaction  Cash And Cheques Payment Cycle  Cash Payments Exercises  Petty Cash Record Keeping  Petty Cash Exercises  Important Documents - Asset Ownership  Fixed Asset Control  Working Capital - Life Blood Of A Business  Credit Sales/Debtors  Introduction To Factoring  Cash Receipts  Cash Receipts  Cash Receipts  Cash Receipts Exercise  Important Sales/Debtors  Introduction To Factoring  Cosh Receipts  Cash Receipts  Cash Receipts  Cash Receipts  Cosh Rec				X X X X X X X X X X
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Payroll Records  Owned Business Premises  Leased Premises  Building Tenancies  Stock (Inventory) Control	<u> </u>			
Owned Business Premises  Leased Premises  Building Tenancies Stock (Inventory) Control	<u> </u>		_	X
Leased Premises  Building Tenancies  Stock (Inventory) Control	V			X
Building Tenancies Stock (Inventory) Control			₫	X
Stock (Inventory) Control		$\square$	☑	×
		☑	☑	X
Chart Of Accounts				X
				X
Good Bookkeeping Habits Help Run A Successful Business	<u> </u>		Ø	V
Business Entities				
Business Structures   ✓	✓	$\overline{\checkmark}$		$\checkmark$
Sole Trader   ☑	<b>1</b>	$\overline{\checkmark}$	$\overline{\checkmark}$	X
Partnership	<b>V</b>			X
Discretionary Trusts		$\overline{\mathbf{A}}$		X
Unit Trusts	<b>V</b>			X
Companies			$\overline{\mathbf{V}}$	X
Companies Limited By Guarantee				X
Associations Incorporation Act				×
Business Systems Succession Systems				
Why Keep Records?	<u> </u>	$\overline{\mathbf{A}}$		✓
Stationery, Books And Filing Checklist		<b>∀</b>	<b>✓</b>	
Using A Computer For Record Keeping		<b>V</b>	<b>✓</b>	×
Business Records		<b>∀</b>		X
		<b>V</b>		X
, ,			<b>✓</b>	X
· · · · · · · · · · · · · · · · · · ·		<b>∀</b>		×
•				
·				X
Internal Control and Systems Review	Ø	$\square$	☑	X
Accounting Reports & Terminologies				
Accounting Terminology		$\overline{\mathbf{A}}$		$\overline{\checkmark}$
Ratio Analysis		$\overline{\mathbf{A}}$		X
Working Capital Control		$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	X
Sundry Debtors		$\overline{\mathbf{A}}$		X
Work In Progress	☑	$\overline{\mathbf{A}}$		X
Stock Management	<b>1</b>			X
Trading And Profit & Loss Statement			$\overline{\mathbf{A}}$	X
Trading And Profit & Loss Statement Ratio Analysis		$\overline{\mathbf{A}}$	✓	X
Balance Sheet		$\overline{\mathbf{A}}$		×
Balance Sheet Ratio Analysis		$\overline{\square}$	$\overline{\square}$	×
Statement Of Source And Application Of Funds		$\square$		×
Interpretation Of Financial Accounts		$\overline{Q}$	<b>7</b>	×
Budget And Cashflow Forecasts		<b>4</b>	<b>4</b>	×
Management Departmentalised Accounts		<b>V</b>		X
Profit Centres For Owned Premises		<b>∀</b>	<b>∀</b>	×
Sundry Creditors		<b>∀</b>	<b>✓</b>	X

Bank Account	<b>7</b>	$\overline{\checkmark}$		☑	X
	<b>∀</b>	<b>∀</b>	<b>₹</b>	<b>∀</b>	×
Loans Hiro Durchase Agreements	<b>✓</b>		$\square$	✓	×
Hire Purchase Agreements	<b>₹</b>	$\square$	✓ V	<b>∀</b>	×
Leases	<b>∀</b>		<b>☑</b>	<b>∀</b>	×
Work Cover			<b>☑</b>		×
Provision for Sick and Holiday and Other Entitlements Pay	<b>7</b>		<b>∆</b>	<b>☑</b>	×
Provision for Long Service Leave	<b></b> ✓	$\overline{\mathbf{A}}$	[V]	V	N.
Operating A Successful Business					
Personal Leadership Capacity And Development	<b>V</b>	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	✓	×
Break Even Calculation	<b>V</b>	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	$\overline{\mathbf{V}}$	×
What Makes You Different? - Your Competitive Edge	$\overline{\mathbf{V}}$			☑	×
Introduction To Key Performance Indicators For SMEs	<b>V</b>	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	✓	×
Using Key Performance Indicators To Create Value For SMEs	$\overline{\mathbf{V}}$			$\overline{\mathbf{V}}$	×
Performance Measures For Key Performance Indicators For SMEs	<u> </u>			$\overline{\square}$	×
Check List For KPIs That Might Be Suitable For A SME	<u> </u>		$\overline{\square}$	☑	×
Sample of KPIs	<u> </u>	$\square$	$\overline{\square}$	$\overline{\square}$	×
Characteristics Of A Well Run Business	<b>√</b>	<b>☑</b>	<b>☑</b>		X
Steps Needed To Achieve Business Success - An Overview	<b>✓</b>		$\square$		X
Survival In Difficult Times For SMEs	<b>√</b>	<b>☑</b>	A		X
	<b>∀</b>	$\square$	<b>∀</b>	<b>✓</b>	X
Benchmarking For SMEs	V	Į.	V	V	
Media					
Creating Effective Media Relations	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$			X
Maulantina					
Marketing An Overview				✓	[C]
Marketing - An Overview	<b></b> ✓	$\square$	☑ ☑		X
Marketing Yourself - Key Points	☑	Ø	$\square$		×
Direct Marketing	☑	☑	☑	☑	×
Marketing For Small Business	✓	$\overline{\square}$	$\square$	☑	×
Development Of A Marketing Plan	✓	$\overline{\checkmark}$		$\overline{\mathbf{V}}$	×
· · · · · · · · · · · · · · · · · · ·					
Sponsorship	<b>V</b>	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$		X
Sponsorship			$\overline{\mathbf{A}}$	☑	X
Sponsorship  Business Planning	<u> </u>				
Sponsorship  Business Planning Business Plan Overview	<u> </u>	Ø	<b></b>	_ <b>∀</b>	×
Sponsorship  Business Planning Business Plan Overview Business Planning Benefits And Suggestions Re Preparation	\overline{\text{\sigma}}	<b>I</b>	<b>V</b>	<b>V</b>	X
Sponsorship  Business Planning Business Plan Overview Business Planning Benefits And Suggestions Re Preparation Guide To The Preparation Of A Business Plan	\overline{\pi}	\overline{\text{\tin}\exititt{\text{\ti}\ti}\\\ \tittt{\text{\text{\text{\text{\text{\ti}\tittt{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\texi}}\\ \tittt{\text{\ti}\titt{\text{\texi}\text{\text{\text{\text{\text{\text{\ti	\overline{\text{\displays } \overline{\text{\dindex{\displays } \overline{\tand{a} \overline{\text{\dindex{\displays } \overline{\tan\tinfty }	\overline{\sigma}	X X
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Sponsorship  Business Planning  Business Plan Overview  Business Planning Benefits And Suggestions Re Preparation  Guide To The Preparation Of A Business Plan  Why Do Strategic And Business Planning?  Business Plans - Key Points To Be Included  Planning Your Business - Small Business		\text{\tin}\exititt{\text{\te}\tint{\text{\text{\texi}\text{\text{\text{\text{\text{\texi}\text{\text{\texi}\text{\text{\texi}\text{\text{\texi}\text{\text{\ti}\text{\text{\text{\text{\texi}\text{\text{\texi}\text{\t		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	X X X X
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Business Planning Business Plan Overview Business Planning Benefits And Suggestions Re Preparation Guide To The Preparation Of A Business Plan Why Do Strategic And Business Planning? Business Plans - Key Points To Be Included Planning Your Business - Small Business Planning To Succeed What Is A "S.W.O.T" Analysis?					X X X X X
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Sponsorship  Business Planning Business Plan Overview Business Planning Benefits And Suggestions Re Preparation Guide To The Preparation Of A Business Plan Why Do Strategic And Business Planning? Business Plans - Key Points To Be Included Planning Your Business - Small Business Planning To Succeed What Is A "S.W.O.T" Analysis? Sundry Work To Be Undertaken As Part Of The Business Plan Preparation Monitoring Implementation Of The Business Plan Writing The Plan To Make Your Business A Winner Use Of The Business Plan Questionnaire To Assist In Writing The Business Plan Strategies For Making Profits  Family Businesses Family Businesses - Making Them Work Planning The Family Business Family In The Business Disputes In Family Businesses Marriage Breakdown - Effect On Family Businesses					
Sponsorship  Business Planning Business Plan Overview Business Planning Benefits And Suggestions Re Preparation Guide To The Preparation Of A Business Plan Why Do Strategic And Business Planning? Business Plans - Key Points To Be Included Planning Your Business - Small Business Planning To Succeed What Is A "S.W.O.T" Analysis? Sundry Work To Be Undertaken As Part Of The Business Plan Preparation Monitoring Implementation Of The Business Plan Writing The Plan To Make Your Business A Winner Use Of The Business Plan Questionnaire To Assist In Writing The Business Plan Strategies For Making Profits  Family Businesses Family Businesses - What Are They? Family Businesses - Making Them Work Planning The Family Business Family In The Business Disputes In Family Businesses Marriage Breakdown - Effect On Family Businesses Business And Family Investments					
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Business Planning Business Plan Overview Business Planning Benefits And Suggestions Re Preparation Guide To The Preparation Of A Business Plan Why Do Strategic And Business Planning? Business Plans - Key Points To Be Included Planning Your Business - Small Business Planning To Succeed What Is A "S.W.O.T" Analysis? Sundry Work To Be Undertaken As Part Of The Business Plan Preparation Monitoring Implementation Of The Business Plan Writing The Plan To Make Your Business A Winner Use Of The Business Plan Questionnaire To Assist In Writing The Business Plan Strategies For Making Profits  Family Businesses Family Businesses - Making Them Work Planning The Family Business Family In The Business Disputes In Family Businesses Marriage Breakdown - Effect On Family Businesses Business And Family Investments Directors Of Family Companies Bringing In Outside Management					
Sponsorship  Business Planning Business Plan Overview Business Planning Benefits And Suggestions Re Preparation Guide To The Preparation Of A Business Plan Why Do Strategic And Business Planning? Business Plans - Key Points To Be Included Planning Your Business - Small Business Planning To Succeed What Is A "S.W.O.T" Analysis? Sundry Work To Be Undertaken As Part Of The Business Plan Preparation Monitoring Implementation Of The Business Plan Writing The Plan To Make Your Business A Winner Use Of The Business Plan Questionnaire To Assist In Writing The Business Plan Strategies For Making Profits  Family Businesses Family Businesses - What Are They? Family Businesses - Making Them Work Planning The Family Business Family In The Business Disputes In Family Businesses Marriage Breakdown - Effect On Family Businesses Business And Family Investments Directors Of Family Companies Bringing In Outside Management Business Structures For Family Businesses					
Sponsorship  Business Planning Business Plan Overview Business Planning Benefits And Suggestions Re Preparation Guide To The Preparation Of A Business Plan Why Do Strategic And Business Planning? Business Plans - Key Points To Be Included Planning You Business - Small Business Planning To Succeed What Is A "S.W.O.T" Analysis? Sundry Work To Be Undertaken As Part Of The Business Plan Preparation Monitoring Implementation Of The Business Plan Writing The Plan To Make Your Business A Winner Use Of The Business Plan Questionnaire To Assist In Writing The Business Plan Strategies For Making Profits  Family Businesses Family Businesses - What Are They? Family Businesses - Making Them Work Planning The Family Business Family In The Business Disputes In Family Businesses Marriage Breakdown - Effect On Family Businesses Business And Family Investments Directors Of Family Companies Bringing In Outside Management Business Structures For Family Businesses Family Charter/Constitution					
Sponsorship  Business Planning Business Plan Overview Business Planning Benefits And Suggestions Re Preparation Guide To The Preparation Of A Business Plan Why Do Strategic And Business Planning? Business Plans - Key Points To Be Included Planning Your Business - Small Business Planning To Succeed What Is A "S.W.O.T" Analysis? Sundry Work To Be Undertaken As Part Of The Business Plan Preparation Monitoring Implementation Of The Business Plan Writing The Plan To Make Your Business A Winner Use Of The Business Plan Questionnaire To Assist In Writing The Business Plan Strategies For Making Profits  Family Businesses Family Businesses Family Businesses - What Are They? Family Businesses - Making Them Work Planning The Family Business Disputes In Family Businesse Marriage Breakdown - Effect On Family Businesses Business And Family Investments Directors Of Family Companies Bringing In Outside Management Business Structures For Family Businesses Family Charter/Constitution Estate Planning In Family Businesses					
Sponsorship  Business Planning Business Plan Overview Business Planning Benefits And Suggestions Re Preparation Guide To The Preparation Of A Business Plan Why Do Strategic And Business Planning? Business Plans - Key Points To Be Included Planning You Business - Small Business Planning To Succeed What Is A "S.W.O.T" Analysis? Sundry Work To Be Undertaken As Part Of The Business Plan Preparation Monitoring Implementation Of The Business Plan Writing The Plan To Make Your Business A Winner Use Of The Business Plan Questionnaire To Assist In Writing The Business Plan Strategies For Making Profits  Family Businesses Family Businesses - What Are They? Family Businesses - Making Them Work Planning The Family Business Family In The Business Disputes In Family Businesses Marriage Breakdown - Effect On Family Businesses Business And Family Investments Directors Of Family Companies Bringing In Outside Management Business Structures For Family Businesses Family Charter/Constitution					
Sponsorship  Business Planning Business Plan Overview Business Planning Benefits And Suggestions Re Preparation Guide To The Preparation Of A Business Plan Why Do Strategic And Business Planning? Business Plans - Key Points To Be Included Planning Your Business - Small Business Planning To Succeed What Is A "S.W.O.T" Analysis? Sundry Work To Be Undertaken As Part Of The Business Plan Preparation Monitoring Implementation Of The Business Plan Writing The Plan To Make Your Business A Winner Use Of The Business Plan Questionnaire To Assist In Writing The Business Plan Strategies For Making Profits  Family Businesses Family Businesses Family Businesses - What Are They? Family Businesses - Making Them Work Planning The Family Business Disputes In Family Businesse Marriage Breakdown - Effect On Family Businesses Business And Family Investments Directors Of Family Companies Bringing In Outside Management Business Structures For Family Businesses Family Charter/Constitution Estate Planning In Family Businesses Retirement Planning In Family Businesses Retirement Planning In Family Businesses					N N N N N N N N N N N N N N N N N N N
Sponsorship  Business Planning Business Plan Overview Business Planning Benefits And Suggestions Re Preparation Guide To The Preparation Of A Business Plan Why Do Strategic And Business Planning? Business Plans - Key Points To Be Included Planning Your Business - Small Business Planning To Succeed What Is A "S.W.O.T" Analysis? Sundry Work To Be Undertaken As Part Of The Business Plan Preparation Monitoring Implementation Of The Business Plan Writing The Plan To Make Your Business A Winner Use Of The Business Plan Questionnaire To Assist In Writing The Business Plan Strategies For Making Profits  Family Businesses Family Businesses - What Are They? Family Businesses - Making Them Work Planning The Family Business Family In The Business Disputes In Family Businesses Marriage Breakdown - Effect On Family Businesses Marriage Breakdown - Effect On Family Businesses Bringing In Outside Management Business Structures For Family Businesses Family Charter/Constitution Estate Planning In Family Businesses Retirement Planning In Family Businesses					

Relationship With Banks And Financiers	<u> </u>	$\overline{\checkmark}$			X
Taxation					
Taxation In Australia - Introduction	$\overline{\checkmark}$				X
Australian Business Number	<u> </u>			$\overline{\square}$	
R and D Tax Incentive		$\overline{\square}$		$\overline{\square}$	×
Tax Planning For Business People	<u> </u>	$\overline{\mathbf{Q}}$		<b>☑</b>	×
PAYG Withholding - Payments to Employees	<u> </u>	$\square$	$\square$	$\square$	×
PAYG and Labour Hire Arrangements	<u> </u>	$\square$	$\square$	<b>∀</b>	×
PAYG Voluntary Agreements	<u> </u>	$\overline{\Delta}$	$\square$	$\square$	X
PAYG Withholding - Payments to Businesses Who Have Not Quoted an ABN	<u> </u>	<u> </u>	$\square$	<b>☑</b>	×
Capital Gains Tax - Introduction	<u> </u>	<u> </u>	<b>4</b>	<b>☑</b>	X
Capital Gains Tax Concessions For Small Business	<b>✓</b>	<b>∀</b>	<b>∀</b>	☑	X
PAYG Instalment System	<b>✓</b>	<b>4</b>		☑	X
	<b>✓</b>	<b>∀</b>	<b>∀</b>	<b>☑</b>	×
Fringe Benefit Tax - Introduction Turnover Under \$75,000 - Specific Taxation Issues	<u>✓</u>	<u>V</u>	<b>∀</b>	<b>∀</b>	X
	<b>✓</b>	<b>∀</b>	<b>∀</b>	<b>☑</b>	×
Turnover \$75,000 to \$2m - Specific Taxation Issues					
Turnover \$10m to \$20m - Specific Taxation Issues		☑	<b>☑</b>	$\overline{\Delta}$	X
Company Tax		☑	Ø	☑	X
Discretionary Trusts - Taxation Treatment			☑	☑	X
Unit Trusts - Taxation Treatment		☑	$\square$	$\overline{\square}$	X
Family Trusts - Rules Applicable To Discretionary Trusts	$\overline{\checkmark}$	☑	$\overline{\mathbf{A}}$	☑	X
Check List For A Discretionary Trust To Determine Whether Is Should Be A Family Trust	$\overline{\checkmark}$	$\overline{\mathbf{A}}$			X
Tax Assessments	$\overline{\checkmark}$	$\overline{\mathbf{A}}$		$\overline{\mathbf{A}}$	X
Family Trusts - Rules Applicable To Unit Trusts	$\overline{\checkmark}$	$\overline{\mathbf{A}}$		$\overline{\mathbf{A}}$	X
Check List For A Unit Trust To Determine Whether It Should Be A Family Trust	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X
Planning Can Help You Reduce Income Tax	<b>√</b>	$\overline{\mathbf{A}}$		$\overline{\checkmark}$	X
End Of Year Tax Planning - Can Help Reduce Tax - Check List	<b>✓</b>	$\overline{\mathbf{V}}$		$\overline{\mathbf{V}}$	X
Taxation Time - Records That The Business Systems Should Be Able To Produce	<b></b>	$\overline{\checkmark}$	$\overline{\checkmark}$	$\overline{\checkmark}$	X
Personal Services Income	$\overline{\checkmark}$	$\overline{\mathbf{A}}$		$\overline{\mathbf{V}}$	X
Employee Shares Schemes					
Tax Audits	$\overline{\checkmark}$	$\overline{\checkmark}$		✓	X
Hints On Handling A Tax Audit	<u> </u>	$\overline{\square}$		$\overline{\square}$	×
Cost Of Living Questionnaire - Questions To Be Asked By The Australian Taxation Office	<u> </u>				×
Australian Taxation Office Small Business Benchmarks	<u> </u>	$\square$		$\square$	×
Types Of Questions Asked In A Record Keeping Audit	<u>✓</u>	<u> </u>	<b>4</b>	<b>☑</b>	X
Types Of Questions Asked in A Tax Business Audit	<b>✓</b>	Ø	<b>4</b>	☑	X
Tax Planning - Sale Of A Business By An Individual	<u>√</u>	<b>∀</b>	<b>∀</b>	<b>∀</b>	X
•	<b>✓</b>	<b>∀</b>	<b>V</b>	<b>∀</b>	×
Tax Planning - Purchase Of A Business By An Individual	<u>✓</u>	<b>☑</b>	<b>∀</b>	<b>∀</b>	×
Buy Sell Agreements Tax Effects Touching Congrison of Con			_		_
Taxation Compliance Questionnaire	<u> </u>	$\square$	V	$\overline{\mathbf{A}}$	X
Corporate Governance					
Corporate Governance Issues Affecting SMEs		☑	☑	☑	×
Director's Check List	<u> </u>	$\overline{\square}$	$\overline{\square}$	$\overline{\square}$	X
Corporate Duties To Be Allocated		$\overline{\square}$	$\overline{\square}$	$\square$	×
New Director Information Pack	$\overline{\mathbf{Z}}$	$\overline{\square}$	$\overline{\square}$	$\overline{\square}$	×
Company Secretary's Duties	<u> </u>	$\overline{\mathbf{A}}$		☑	X
Australian Government Grants & Assistance					
Using Government Grants To Fund Your Business Improvement	$\overline{\checkmark}$		X	×	×
Apprenticeship Incentive Overview Assistance For Employers	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	X	X
Industry Capability Network	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	区	X
Export Market Development Grant	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	X	X
Corporate Wear Scheme	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	X	X
Tradex Scheme	<b>7</b>	$\overline{\mathbf{A}}$	X	×	×
Small Business Advisory Service	$\overline{\checkmark}$		X	X	×
Textile Clothing Footwear Small Business Program	$\overline{\checkmark}$	$\overline{\mathbf{Q}}$	×	×	×
TCF Strategic Capability Program	$\overline{\mathbf{Z}}$	$\overline{\mathbf{A}}$	×	×	×
Certain Inputs to Manufacture	<u> </u>		×	×	×
Ethanol Production Grants	<u> </u>	$\square$	×	X	×
Commercialisation Australia Overview	<b>✓</b>	<b>☑</b>	X	X	X
Specialist Advice and Services	<u>√</u>	<b>∀</b>	X	X	×
Experienced Executives	<b>✓</b>	<b>∀</b>	X	X	×
Proof of Concept Grants	<u>√</u>	<u>₩</u>	X	×	×
	<u>▼</u>	<b>∀</b>	X	X	X
Early Stage Commercialisation Grants	Į <b>V</b>	V	~	~	

		_			_
Researcher Applying Through A Commercialisation Office	$\overline{\mathbf{A}}$		X	X	×
Individual Applying Through an Eligible Partner Entity	<b>√</b>		X	X	X
Commercialisation Australia Tracking Sheet	<b>√</b>	$\overline{\checkmark}$	X	×	X
Commercialisation Australia Due Dligence	<b>V</b>		X	X	X
Enterprise Connect Program	<b>7</b>	<u> </u>	×	×	×
Enterprise Connect Manufacturing Centres	$\overline{\square}$	☑	×	×	×
Enterprise Connect Mining	<b>V</b>	$\overline{\checkmark}$	X	X	X
Enterprise Connect Creative Industries	✓	$\overline{\checkmark}$	X	×	X
Enterprise Connect Clean Energy	$\overline{\mathbf{A}}$		区	X	×
Enterprise Connect Innovative Regions Centre	<b>V</b>	$\overline{\mathbf{V}}$	X	X	X
Enterprise Connect Remote Regions	<b>✓</b>		×	×	×
·			X		
Enterprise Connect Defence Industry Innov Centre	$\overline{\square}$	☑	_	×	×
Enterprise Connect Tourism Sector	$\overline{\mathbf{V}}$	☑	×	X	×
Enterprise Connect Learning	$\overline{\mathbf{V}}$	$\overline{\checkmark}$	X	X	X
Australian Bureau of Statistics	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	区	文	X
Enterprise Connect Mentoring	<b>√</b>	☑	x	x	X
Enterprise Connect Continuous Improvement Program	<u> </u>	$\overline{\square}$	×	×	×
	<b>✓</b>	☑	X	X	X
Farm Management Deposit Scheme	V	N.	M	<u> </u>	Z
Evnorting					
Exporting  Figure 1 ting Over	<b></b>				[V]
Exporting Overview		☑	☑	☑	×
Austrade	$\overline{\square}$	$\overline{\square}$	$\overline{\square}$	$\overline{\square}$	×
Export Finance Insurance Corporation (EFIC) Overview	$\overline{\mathbf{A}}$	$\square$			X
Legal		-		_	
What Legal Advisors Can Do For You?	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$		✓	
Haman Baranasa					
Human Resources	_	_	_	_	
Planning To Hire A New Employee	$\overline{\checkmark}$		X	✓	X
Advertising For Employees	✓	$\overline{\checkmark}$	X	$\overline{\checkmark}$	X
Why Would Applicants Want To Apply To Your Business For A Job?	<b>√</b>	$\overline{\mathbf{V}}$	X		X
Reviewing The Applications	<b>7</b>	$\overline{\square}$	×	$\overline{\mathbf{V}}$	×
	<b>✓</b>		X	$\square$	×
Interviewing The Applicants			_		
What Type Of Employee Do You Want?	$\overline{\square}$		×		×
Selecting The Applicant To Be Offered The Job	$\overline{\checkmark}$	$\overline{\checkmark}$	X	$\overline{\checkmark}$	X
Confirming The Job Offer	$\overline{\checkmark}$		X	$\overline{\mathbf{V}}$	X
Key Matters To Be Included In A Contract Of Employment	$\overline{\mathbf{V}}$	$\overline{\mathbf{A}}$	X		X
Contract Of Employment	<b>7</b>		X	$\overline{\mathbf{V}}$	×
Employment Guidelines To Office Staff	<b>✓</b>	☑	X	$\square$	X
Referee's Form	<b>V</b>	$\overline{\square}$	×	$\overline{\mathbf{A}}$	×
Position Document	$\overline{\checkmark}$		X	$\overline{\mathbf{A}}$	X
Use Of Consultants To Recruit Staff	✓	$\overline{\checkmark}$	X	$\overline{\checkmark}$	X
Inducting The New Employee	<b>√</b>	$\overline{\checkmark}$	X	$\overline{\checkmark}$	X
Being An Employer Of Choice	<b>7</b>		×	$\overline{\mathbf{V}}$	×
Human Resources Development	<b>✓</b>	☑	X	$\square$	×
·					
Best Practice In Human Resources Management	$\overline{\square}$	☑	X	$\square$	×
Key Characteristics Of Best Practice In Human Resources	<b></b>	$\overline{\square}$	×	$\overline{\mathbf{A}}$	×
Excellent Staff Management, Motivation And Communication	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	$\overline{\mathbf{V}}$	X
Charging For Internal Labour	<b>V</b>	$\overline{\checkmark}$	X	$\overline{\checkmark}$	X
Unfair Dismissal Laws	<b>V</b>		X	$\overline{\checkmark}$	X
10 Most Important Financial Implications of the Fair Work Act	<u> </u>		×	$\overline{\square}$	×
Customers					
Customer Service	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	$\overline{\checkmark}$	X
Customer Database	<b>7</b>	$\overline{\checkmark}$	X	$\overline{\checkmark}$	X
Customer Knowledge And Service	<b>V</b>	$\overline{\mathbf{A}}$	X		×
Business Income					
Rent Received Internal	<b>V</b>	$\overline{\mathbf{A}}$	X	X	X
Rent Received External	✓	$\overline{\mathbf{Q}}$	X	X	X
Interest Received	<u> </u>		×	×	×
	<b>✓</b>	☑	X	X	X
Sundry Income	V	V	_		~
Goods and Services Tax					
GST As It Affects SMEs	<b>7</b>	<b>V</b>	X	<b>V</b>	<b>V</b>
Example Of How GST Operates	$\overline{\checkmark}$	$\overline{\square}$	X	$\overline{\mathbf{A}}$	×

GST Terminology	$\overline{\checkmark}$	$\overline{\checkmark}$	X	$\overline{\checkmark}$	X
Introduction To Business Activity Statement	<b>✓</b>	<b>∀</b>	X	✓	X
	<b>✓</b>	<b>☑</b>	X	<b>∀</b>	X
Completing the Business Activity Statement Quarterly on a "Cash" Basis			_		
Completing the Business Activity Statement Quarterly on an "Accruals" Basis	☑	☑	×	$\overline{\square}$	×
Completing the Business Activity Statement Monthly on a "Cash" Basis	✓	$\overline{\square}$	×	$\overline{\mathbf{A}}$	×
Completing the Business Activity Statement Monthly on an "Accruals" Basis	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	$\overline{\mathbf{V}}$	X
GST Control Accounts/ Reconciliation with Business Activity Statement	$\overline{\mathbf{A}}$		X	$\overline{\mathbf{A}}$	X
Business Planning Questionnaires					
Review Of Business	V	✓	$\overline{\checkmark}$	X	X
Financial Analysis	<u> </u>			×	×
Business Situation Analysis	<b>7</b>	$\overline{\mathbf{Q}}$		×	×
Business Objectives	<b>V</b>	<b>☑</b>		X	X
·	<u>✓</u>	<b>☑</b>	<b>∀</b>	X	X
Resources	<b>✓</b>	<b>☑</b>	M	X	X
Uncontrollable Environmental Factors					
Computers And Other Technology	☑	$\square$		X	×
Products/Services	$\square$	$\overline{\square}$	$\overline{\square}$	×	×
Industry And Market Analysis	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	X	$\overline{\mathbf{A}}$
Experience	$\checkmark$	$\overline{\mathbf{A}}$	$\overline{\checkmark}$	X	X
Customers/Clients	$\overline{\checkmark}$	$\overline{\mathbf{A}}$		X	X
Location	$\overline{\mathbf{A}}$		$\overline{\square}$	X	X
Competitors	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	$\overline{\checkmark}$	X	X
Marketing	$\overline{\checkmark}$		$\overline{\checkmark}$	X	X
Advertising	$\overline{\checkmark}$	$\overline{\mathbf{A}}$		X	×
Manufacturing	<b>V</b>	$\overline{\mathbf{A}}$		X	X
Suppliers	<u> </u>	$\overline{\square}$		×	
Quotes/Proposals/Orders	<u> </u>	$\overline{\square}$	$\overline{\square}$	×	×
Costing	<b>7</b>	$\square$	$\square$	X	X
Business Pricing	<b>✓</b>	$\square$	$\square$	X	X
·	<b>✓</b>	<b>∀</b>	$\square$	X	X
Packaging					
Sales	$\overline{\square}$	☑		X	X
Distribution	$\square$	$\overline{\square}$		X	×
Operating The Business	☑	$\overline{\square}$		×	×
Exports	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	X	X
Staff Development	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	$\overline{\square}$	X	X
Staff Training	$\overline{\checkmark}$	$\overline{\mathbf{A}}$		X	X
Imports	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	$\overline{\checkmark}$	X	X
Human Resources	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$		X	×
Debtors	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$		X	×
Stock	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	$\overline{\checkmark}$	X	X
Work In Progress	$\overline{\mathbf{V}}$	$\overline{\mathbf{V}}$	$\overline{\checkmark}$	X	X
Benchmarking	$\overline{\checkmark}$	$\overline{\checkmark}$		X	X
Budgets/Cashflow Forecast Preparation	$\overline{\mathbf{V}}$	$\overline{\mathbf{A}}$		X	X
Taxation	<u> </u>	$\overline{\mathbf{A}}$		×	×
Periodic Financial Accounts	<u> </u>	$\overline{\square}$	$\overline{\square}$	×	×
Budgets/Cashflow Forecasts Monitoring	<u> </u>	☑	$\overline{\square}$	×	×
Bank Relationship	<b>7</b>	$\square$		×	×
Business Funding	<b>V</b>	$\square$		X	X
Organisational Matters	<b>✓</b>	<b>∀</b>	<b>∀</b>	X	X
		<b>∀</b>	<b>☑</b>	X	X
Research And Development	$\overline{\square}$				
Insurance	$\overline{\square}$	☑		X	X
Quality Assurance	☑	☑	☑	X	×
Business Structures	$\overline{\mathbf{A}}$	$\overline{\square}$	$\overline{\square}$	×	X
Board Of Advice/Directors	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	$\overline{\checkmark}$	X	X
Advisors	$\overline{\checkmark}$		$\overline{\checkmark}$	X	X
Legal	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	X	X
Public Relations	$\overline{\mathbf{A}}$			X	X
Business Outlook In Your Area	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	$\overline{\checkmark}$	X	X
Management	$\overline{\checkmark}$	$\overline{\checkmark}$	$\overline{\square}$	X	X
Company Administration	<b>V</b>	$\overline{\checkmark}$		X	X
Annual Review	<u> </u>	☑		×	×
Risk Management/Contingency Plan	<b>7</b>	$\square$		×	×
Sensitivity Analysis	<b>✓</b>	$\square$	$\square$	X	X
Writing The Business Plan	<b>V</b>	<b>∀</b>	✓	X	X
SWOT Analysis	<b>✓</b>	<b>∀</b>	<b>∀</b>	X	X
	<b>✓</b>	<b>∀</b>	<b>∀</b>	X	×
Succession Planning	V	V	V	_	

Personal Plan		V	$\overline{\checkmark}$	X	X
Business Relocation		<b>4</b>		X	X
Susmess Helocation		_			
Advertising					
Advertising - An Overview	<b>✓</b>		X	$\overline{\mathbf{V}}$	×
Advertising Amoretical					
Insurance					
Insurance - An Overview	$\overline{\checkmark}$			$\overline{\mathbf{V}}$	X
insurance 7th overview		_			
Time Management					
Managing Your Time	<b>V</b>		$\overline{\mathbf{A}}$	$\overline{\checkmark}$	X
Superannuation					
Superannuation Contributions	<b>V</b>		X	$\overline{\checkmark}$	X
Job Descriptions					
Office Manager	$\overline{\checkmark}$		X	$\overline{\checkmark}$	X
Finance And Administration Manager	<b>V</b>		X	$\overline{\checkmark}$	×
, and the second					
Government Proposals					
Federal Budget Issues For SMEs	<b>✓</b>		×	X	X
Risk Management					
Risk Management - What Is It?	<b>✓</b>		×	$\overline{\checkmark}$	X
Risk Management for SMEs - Introduction	$\overline{\mathbf{V}}$		X	$\overline{\checkmark}$	X
Types of Risks Likely To Affect SMEs	<u> </u>		X	$\overline{\checkmark}$	X
Risk Planning For SMEs	<u> </u>		X	$\overline{\checkmark}$	X
Commerical Risks	<u> </u>		X	$\overline{\checkmark}$	X
Corporate Governance Risks	<u> </u>		X	$\overline{\checkmark}$	X
Professional Firm Risks	<u> </u>		X	$\overline{\mathbf{A}}$	X
Computer In Business					
Computer Terminology	<b></b>		X	$\overline{\mathbf{V}}$	X
Data Security Overview	<b>V</b>		X	$\overline{\checkmark}$	X
Computer Data Security	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	$\overline{\mathbf{V}}$	X
Carbon Tax					
Carbon Tax Introduction				$\overline{\checkmark}$	
Selling A Business					
When is the Best Time to Sell?		☑	×	×	×
Check List for the Sale of a Business		☑	×	×	×
Valuation of a Business	$\overline{\mathbf{V}}$		X	X	X
Business Overhead Costs		_	_		
Cost Control - An Overview		☑	$\overline{\square}$	$\overline{\square}$	×
Accountancy Fees		☑		☑	X
Administration Service Charges		☑	$\square$	Ø	×
Audit Fees	<u> </u>	☑		☑	X
Agent's Commission	<u> </u>	☑	$\square$	$\square$	X
Bank Charges	<u> </u>	☑		$\square$	X
Cleaning		☑		$\square$	X
Depreciation		☑		☑	X
Electricity			<b></b> ✓		X
Insurance Expense		<b>☑</b>	☑	<b></b> ✓	X
Interest Expense	<u>√</u>	<b>☑</b>			X
Lease Payments			<b>₹</b>		
Legal Costs				<b>☑</b>	X
Loss On Sale Of Fixed Asset			<b>7</b>	<b>☑</b>	X
Land Tax Expense		<b>1</b>	☑	<b></b> ✓	X
Maintenance And Warranty Agreement Costs		☑ ☑	$\square$	$\square$	X
Pest Control	<u> </u>	<b>7</b>	<b>7</b>	<b>7</b>	X
Rates (Local Government)			<b></b> ✓	<b>☑</b>	X
Rent External		<b>☑</b>		<b>☑</b>	X
Repairs And Maintenance	<b>☑</b>		<b>☑</b>	<b>☑</b>	X
Security Expenses	$\overline{\square}$		$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	X

Networking	Valuation Evanges	$\overline{\checkmark}$			☑	X
Networking What is A Network?  What is A Network?  What is A Network?  Networking  Investment Readiness  Preparation For Investment Readiness  Preparation For Investment Readiness  Preparation For Investment Readiness  Freparation For Investment Readiness  Due Diligence  Due Diligence  Due Diligence Chedilst  Company Yaluations  Valuation of Emerging Companies Introduction  Valuation Negotiations For Investigate Companies  Valuation of Emerging Companies Introduction  Valuation Negotiations For Investigate Companies  Valuation Negotiations For Investigate Companies  Valuation Of Valuation  Valuation Negotiations For Investigate Companies  Valuation Of Valuation  Valuation For Investigate Companies Introduction  Valuation Negotiation For Investigate Companies  Valuation Of Valuation  Valuation For Investigate Companies Investigate Companies Investigate Companies  Valuation Of Valuation  Valuation Planning  Valuation Of Valuation  Valuation Planning	Valuation Expenses Water Pates And Charges					
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What is A Network?  Introduction To Networking	Networking					
Introduction To Networking		<b>7</b>	☑		$\overline{\mathbf{A}}$	X
Investment Readiness Preparation For Investment Readiness Preparation For Investment Readiness Final Path To Investment Readiness Final Readin						
Preparation For Investment Readiness Fund Raking By Private Or Non Listed Public Companies Fund Raking	6					
The Path To Investment Readiness	Investment Readiness					
Fund Raking By Private Or Non Listed Public Companies	Preparation For Investment Readiness	<b>7</b>		X	X	X
Due Diligence Debetiste	The Path To Investment Readiness	<b>V</b>		X	X	X
Due Diligence  Due Diligence Checklist  Company Valuations  Valuation of Temerging Companies Introduction  Valuation Negotiations for Emerging Companies  Required Share Ounership Method Of Valuation  Valuation of Temerging Companies  Valuation Negotiations for Emerging Companies  Valuation Negotiations for Valuation  Valuation Negotiations for Valuation  Valuation Of Valuation  Succession Planning  Succession Planning  Succession Planning  Valuation Planning  Valuati	Fund Raising By Private Or Non Listed Public Companies	<b>✓</b>		X	X	X
Due Diligence Checklist  Company Valuations  Valuation of Temerging Companies introduction  Valuation Negotiations For Emerging Companies  Required Share Cownership Method Of Valuation  Valuation of Emerging Companies  Required Share Cownership Method Of Valuation  Valuation  Valuation of Emerging Companies  Required Share Cownership Method Of Valuation  Valuat	Investment Pitches	$\overline{\checkmark}$		X	X	X
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Succession Problems						
Management Issues In Succession Planning						
Financing Succession Check List For Succession Planning Check List For Succession Plan			_			
State & Territory Government Grants  Australian Technology Showcase Special Disaster Assistance - QLD Primary Producers Special Disaster Assistance for Primary Producers - QLD Loans Special Disaster Assistance - QId Small Business Grants Natural Disaster Assistance - QID				_		
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Proof of Concept - Project - QLD  Jobs Assist Business Support - QLD  Business Industry Transformation - QLD  Wentoring for Growth - QLD  Natural Disaster Relief Recovery Arrangements - NSW - Primary Producers  Natural Disaster Relief Recovery Arrangements - NSW - Primary Producers - Carnaryan  Natural Disaster Relief Recovery Arrangements - NSW - Small Business  Women in Business - NSW  Clean Up Restoration Grant VIC - Primary Producers  Clean Up Restoration Grant VIC - Small Business  Clean Up Restoration Grant VIC - Primary Producers - Carnaryan  Clean Up Restoration Grant VIC - Primary Producers - Carnaryan  Clean Up Restoration Grant VIC - Primary Producers - Carnaryan  Clean Up Restoration Grant VIC - Primary Producers  Clean Up Restoration Grant VIC - Primary Producers  Clean Up Restoration Grant VIC - Primary Producers  Clean Up Restoration Grant VIC	Special Disaster Assistance - Old Small Business Grants	<b>V</b>	$\overline{\mathbf{A}}$		X	X
Business Support - QLD  Business Industry Transformation - QLD  Mentoring for Growth - QLD  Well Growth - Quelty Arrangements - NSW - Primary Producers - Loans  Well Growth - Quelty Growth - Mentor Support  Well Growth - Ment	Trade QLD	<b>V</b>	☑	$\overline{\checkmark}$	X	X
Business Industry Transformation - QLD  Mentoring for Growth - QLD  Mentoring for Growth - QLD  Natural Disaster Relief Recovery Arrangements - NSW - Primary Producers  Natural Disaster Relief Recovery Arrangements - NSW - Primary Producers - Loans  Natural Disaster Relief Recovery Arrangements - NSW - Small Business  Natural Disaster Relief Recovery Arrangements - NSW - Small Business  Natural Disaster Relief Scheme - NSW - Small Business  Natural Disaster Relief Scheme - NSW - Small Business - Loans  Women in Business - NSW  Clean Up Restoration Grant VIC - Primary Producers  Clean Up Restoration Grant VIC - Primary Producers  Clean Up Restoration Grant VIC - Small Business  Clean Up Restoration Grant VIC - Small Business - Clean Up Restoration Grant VIC - Small Business - Clean Up Restoration Grant VIC - Small Business - Clean Up Restoration Grant VIC - Small Business - Clean Up Restoration Grant VIC - Small Business - Clean Up Restoration Grant VIC - Small Business - Clean Up Restoration Grant VIC - Small Business - Carnarvan  Natural Disaster Relief Recovery Arrangements - WA - Primary Producers - Carnarvan  Natural Disaster Relief Recovery Arrangements - WA - Primary Producers - Carnarvan  Natural Disaster Relief Recovery Arrangements - WA - Small Business - Carnarvan  Natural Disaster Relief Recovery Arrangements - WA - Small Business - Carnarvan  Natural Disaster Relief Recovery Arrangements - WA - Small Business - Carnarvan  Natural Disaster Relief Recovery Arrangements - WA - Small Business - Carnarvan  Natural Disaster Relief Recovery Arrangements - WA - Small Business - Carnarvan  Natural Disaster Relief Recovery Arrangements - WA - Small Business - Carnarvan  Natural Disaster Relief Recovery Arrangements - WA	Proof of Concept - Project - QLD	$\overline{\checkmark}$	$\overline{\mathbf{A}}$		X	X
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	Territory Business Growth - Technology Transfer					

Retail (Non Food) Industries					
Retail (Non Food) Industries - Specific Issues Post 1st July 2000	<b>√</b>	$\overline{\checkmark}$	X	$\overline{A}$	X
Setting Retail Prices	<b>V</b>	✓	X	$\overline{\checkmark}$	×
Characteristics of a Well Run Retail Business	$\overline{\checkmark}$		X	$\overline{\mathbf{V}}$	×
Steps Needed To Achieve A Retail Success - An Overview	$\overline{\mathbf{V}}$	$\overline{\mathbf{A}}$	X	$\overline{\mathbf{A}}$	×
Food (Retail) Industries		_		_	
Food Retail Industries - Specific Issues Post 1st July 2000	<u> </u>	☑	X	☑	×
Work Papers For Supermarket	<u>√</u>	<b>☑</b>	X	<b>☑</b>	X
Supermarket Building	V	[¥]	A	M	
Building Industries					
Building Industries - Specific Issues Post 1st July 2000	$\overline{\mathbf{V}}$		X	$\overline{\mathbf{A}}$	×
,					
Construction & Development Industries					
Construction And Development Industries - Specific Issues Post 1st July 2000	✓		X		X
Formation Individuals					
Farming Industries Farming Industries - Specific Issues Post 1st July 2000	<b>V</b>	☑	X	$\overline{\mathbf{A}}$	X
raining muustnes - specinc issues Post 1st July 2000	V	· ·	~	· ·	~
Hotels & Motels Industries					
Hotels And Motels Industries - Specific Issues Post 1st July 2000	<b>V</b>		X	$\overline{\checkmark}$	×
Specific Systems Requirements for Hotels/Motels	$\overline{\checkmark}$		X		X
Tourism Industries		_	_	_	_
Tourism Industries - Specific Issues Post 1st July 2000	<b></b> ✓	☑	X	☑	X
Systems Planning for a Tourism Business	<b>V</b>		X	✓	X
Motor Vehicle Industries					
Motor Vehicle Industries - Specific Issues Post 1st July 2000	<b>V</b>		X	$\overline{\mathbf{A}}$	X
motor remote measures openine issues rost iscoury 2000					
Service Industries					
Service Industries - Specific Issues Post 1st July 2000	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X		X
Trades Industries Trades Industries - Specific Issues Post 1st July 2000 (Carpenters, Electricians, Plumbers, Roof Fixers,					
Drainers, Painters, Panel Beaters, Spray Painters, Auto Electricians, Equipment Repairers, Computer	<b>V</b>	☑	X	$\overline{\mathbf{A}}$	X
Repairs & Maintenance)	¥.	\vec{\vec{\vec{\vec{\vec{\vec{\vec{		V	
Setting Charge Out Rates For Trades	<b>V</b>	✓	X	$\overline{\mathbf{A}}$	X
Section of the last of the las		_		_	
Manufacturing Industries					
Setting Charge Out Rates For Manufacturing Businesses	$\overline{\mathbf{A}}$		X	$\overline{\mathbf{A}}$	×
Characteristics of a Well Run Manufacturing Business	$\overline{\checkmark}$	✓	X		X
Dusfassians					
Professions Professions - Specific Issues Post 1st July 2000 (Accountants, Solicitors, Barristers, Real Estate Agents,					
Valuers, Engineers, Town Planners, Architects, Quantity Surveyors, Surveyors, Management	$\overline{\checkmark}$	☑	X	$\overline{\mathbf{A}}$	X
Consultants)					
Fee Setting For Professionals	✓	✓	X	$\overline{\mathbf{A}}$	X
Not For Profit Organisations					
Not For Profit Organisations - Specific Issues Post 1st July 2000	$\overline{\mathbf{A}}$		X	X	X
Consumers					
Consumers Specific GST Issues	<b>V</b>	✓	×	×	X
		_			
Accountancy Business Development					
Increasing Profits By Creating Better Business Advisory Services Systems	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	$\overline{\checkmark}$	×	X
Development Of A Business Advisory Service Enterprise	<u> </u>	$\overline{\square}$	$\overline{\checkmark}$	×	×
Team Building For A Dynamic Accountancy Firm	$\square$	☑		×	×
Management Of The Accountancy Business Enterprise	$\overline{\square}$	☑		X	X
Use Of Forms To Deliver Excellence	<b>☑</b>		<b>V</b>	X	X
Accountants Need To Develop A Business Development Strategy	<b>√</b>	<b>☑</b>	<b>▼</b>	X X	×
Using The Business Development Check List Fixed Price Agreement For Accountancy Businesses	✓ V	<b>√</b>	V	×	X
Chief Financial Officer's Report On Financial Management Accounts	<u>√</u>	<b>☑</b>	<u>V</u>	X	X
The state of the s		_			

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Chief Financial Officer's Weekly Report	$\overline{\mathbf{A}}$	$\overline{\square}$	<b>✓</b>	×	×
Key Performance Indicators For Accountants	$\overline{\mathbf{A}}$	$\overline{\checkmark}$	$\checkmark$	×	X
Marketing Strategies For Accountancy Firms	$\overline{\checkmark}$	$\overline{\checkmark}$	$\overline{\checkmark}$	X	X
Turning Your Accountancy Business Into A Client Business Centre	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	$\checkmark$	X	X
Future Services That You Can Offer Your Clients	$\overline{\checkmark}$	$\overline{\checkmark}$	$\checkmark$	X	X
So You Want To Be Different? Deliver Non-Compliance Services That Add Value	$\overline{\checkmark}$	$\overline{\checkmark}$	$\overline{\checkmark}$	X	×
From Compliance To Business Advisory Services	<b>V</b>	<b>✓</b>	$\overline{\checkmark}$	×	X
The in Compilation to Business turns by Contract			_	_	
Accountancy Business Training					
Introducing a Business Development Culture	$\overline{\mathbf{A}}$			X	X
Financial Accounts Strategies	<u> </u>	$\overline{\square}$	V	×	×
Preparing Financial Accounts	<b>✓</b>	<b>V</b>	$\square$	X	X
	<b>✓</b>	<b>☑</b>	$\square$	X	X
Management Accounts to Deliver Business Development Strategies	<u> </u>	<b>∀</b>		X	X
Practice Development Strategies Exercise	<b>V</b>		$\square$	X	×
Best Practice Business Unit		☑		_	
Encouraging Client Business Units	$\overline{\square}$	☑	☑	X	X
Work Papers	<b>☑</b>	☑	☑	×	X
Current Files	$\overline{\mathbf{A}}$	$\overline{\square}$	$\overline{\square}$	×	×
Preparing A Client To Raise Capital	$\overline{\mathbf{V}}$	$\overline{\mathbf{A}}$		X	×
Coaching A Client To Investment Readiness	$\overline{\mathbf{V}}$	$\overline{\checkmark}$		X	×
Accountancy Business Activities		_			_
Approach to a Business Plan Assignment	$\overline{\mathbf{V}}$	$\overline{\mathbf{A}}$		X	X
Work Code Numbers for the Preparation of Business Plans	$\overline{\mathbf{V}}$	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	X
Information Required from a Client to Prepare a Business Plan	$\overline{\mathbf{V}}$	$\checkmark$	$\overline{\mathbf{A}}$	X	X
Business Plan Control Sheet	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	$\overline{A}$	X	X
Accountancy Business Coaching					
Advice That Your Clients Want	$\overline{\mathbf{A}}$	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	$\checkmark$
Templates, Checklists, Forms, Spreadsheets, Workbooks:-					
Rating Chart To Assess Your Strengths And Weaknesses	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	X	X	×
Have You Got Enough Money To Go Into Business?	$\overline{\mathbf{A}}$	$\overline{\checkmark}$	X	X	X
Weekly Performance Estimate Report	$\overline{\mathbf{V}}$	$\overline{\checkmark}$	X	X	X
Weekly Performance Statistics	$\overline{\checkmark}$	$\overline{\checkmark}$	X	X	X
Purchasing A Business Check List	$\overline{\mathbf{A}}$	$\overline{\checkmark}$	X	X	X
Internal Authorisation Stamp	<b>V</b>	$\overline{\checkmark}$	X	X	X
Purchase Order Form	<b>V</b>	$\overline{\checkmark}$	X	X	X
Return Note Form	$\overline{\mathbf{V}}$	$\overline{\mathbf{V}}$	X	X	X
Remittance Advice	<b>7</b>	$\overline{\checkmark}$	×	X	X
Property Ownership Summary	<b>V</b>		×	×	×
Plant Record Card (Blank)	<u> </u>		×	×	×
Tax Invoice - (Under \$1,000)	<u> </u>	$\square$	×	×	×
Tax Invoice - (For more than \$1,000)			×	×	×
Credit Sales Process Chart	<b>V</b>	$\square$	×	×	×
Sales Journal (Blank)	<b>V</b>	$\square$	×	X	X
Tax Invoice	<b>V</b>	$\square$	X	X	X
Completed Sales Journal	<b>✓</b>	$\square$	X	X	X
	<b>✓</b>		X	X	X
Sales Journal (Example)  Debtors' Statement	<b>✓</b>	<b>∀</b>	X	X	X
			X	X	X
Delivery Docket	<b>✓</b>	<b></b> ✓			
Debtors' Ledger			X	X	X
Adjustment Note		☑	X	X	X
Sundry Debtors Aged Analysis	$\overline{\Box}$	☑	X	X	X
Sundry Debtors Reconciliation Report	$\overline{\square}$	☑	×	X	X
Cash Sales Process		☑	X	X	X
Documentation Flow Of A Cash Sale	$\overline{\square}$	☑	×	X	X
Receipt	$\overline{\square}$	☑	×	X	X
Cash Receipts Book	$\square$	$\overline{\square}$	×	×	×
Posting Of Receipts To Cash Receipts Book (Sample)	$\overline{\mathbf{A}}$	$\overline{\square}$	×	×	×
Filing System (Sample)	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	X	X	×
Mail Register - Outwards Correspondence	$\overline{\checkmark}$	$\overline{\checkmark}$	X	X	×
Mail Register - Incoming Correspondence	$\overline{\mathbf{A}}$	$\overline{\checkmark}$	×	X	X
Employee Record Card (Sample)	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	X	X	X
Individual Employee's Payroll Record	$\overline{\mathbf{A}}$	$\overline{\checkmark}$	X	X	×
Payroll Records - Pay Advice Slip	$\overline{\checkmark}$	$\overline{\checkmark}$	X	X	×

Leased Premises Register	<b>7</b>		X	X	X
Chart Of Accounts	<b>✓</b>	<b>✓</b>	X	X	X
Minutes Of A Meeting Accepting Appointment As Trustee Of A Trust	<b>✓</b>	☑	X	X	X
Minutes Of A Company Acting In Its Capacity As Trustee Of A Trust Distributing The Trust Income For					
The Year	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	×	X
Minutes Of A Company Acting As Trustee Appointment Of A Cheque Signatory (Sample)	<b>7</b>	$\overline{\checkmark}$	X	X	×
Minutes Of A Company Acting As Trustee Increasing Trust's Bank Loan (Sample)	<b>7</b>	$\square$	X	X	×
Minutes Of A Company Acting As Trustee - Trust Profit Distribution (Sample)	<b>7</b>		×	×	×
Stationery Items Check List (Sample)	<b>7</b>	$\square$	X	×	×
Books And Records Check List (Sample)	<b>V</b>	$\overline{\square}$	×	X	×
Filing System Check List (Sample)	<b>V</b>	$\square$	×	×	×
Internal Check Stamp (Sample)	<b>7</b>		×	×	×
Cheque Remittance Advice	<b>4</b>		×	×	×
Cash Register Form (Sample)	<b>4</b>	$\square$	×	×	×
Schedule Of Values Stock Own Use	<b>7</b>	$\square$	×	×	×
Profit & Loss Account - Departmentalised	<b>4</b>	$\square$	X	×	×
Standard Journals for Rent	<u> </u>	$\overline{\square}$	X	×	×
Loan Factor Calculator	<u> </u>	$\square$	×	×	×
Data Required For Key Performance Indicators - Pharmacy		$\overline{\square}$	×	×	×
Key Performance Indicators - Pharmacy	<b>7</b>		×	×	×
Data Required For Key Performance Indicators - Supermarket	<b>7</b>		×	×	×
Key Performance Indicators - Supermarket	<b>V</b>	$\square$	×	×	×
Data Required For Key Performance Indicators - Drilling & Blasting	<b>✓</b>	$\square$	X	×	×
Key Performance Indicators - Drilling & Blasting	<u> </u>		×	×	×
Data Required For Key Performance Indicators - Home Unit Developer	<b>V</b>	$\square$	×	×	×
Key Performance Indicators - Home Unit Developer	<b>7</b>	$\square$	×	×	×
Data Required For Key Performance Indicators - Land Developer	<b>7</b>	$\square$	X	X	×
Key Performance Indicators - Land Developer	<b>7</b>	$\overline{\square}$	×	×	×
Data Required For Key Performance Indicators - Sugar Cane Farmer	<b>7</b>	$\square$	×	×	×
Key Performance Indicators - Sugar Cane Farmer	<b>7</b>	$\overline{\square}$	×	×	×
Data Required For Key Performance Indicators - Engineering	<b>V</b>		×	×	×
Key Performance Indicators - Engineering	<u> </u>		×	×	×
Data Required For Key Performance Indicators - Retail Store	<b>7</b>		×	×	×
Key Performance Indicators - Retail	<u> </u>	$\square$	X	×	×
Key Performance Indicators - Retail Store			×	×	×
Stock Analysis Chart	<u> </u>	$\square$	×	×	×
Debtors' Aged Analysis	<u> </u>		×	×	×
Customer Questionnaire (Sample)	<u> </u>	$\square$	×	×	×
Sponsorship Evaluation Checklist	<u> </u>		×	×	×
Visitors Monitoring Form	<u> </u>		X	×	×
Sales Targets Work Sheet	<u> </u>		×	×	×
Estate Planning Check List (Sample)	<u> </u>	$\overline{\square}$	×	×	×
R & D Eligibility Check List For 125% Tax Deduction	<u> </u>		×	×	×
Check List For A Discretionary Trust To Determine Whether Is Should Be A Family Trust	<u> </u>		×	×	×
Monthly Report - Chief Executive Officer	$\overline{\mathbf{V}}$		×	×	X
Monthly Financial Report - Chief Financial Officer	<b>V</b>	$\overline{\checkmark}$	X	×	X
Chief Financial Officer's Declaration	<u> </u>		×	×	×
Export Market Development Grant Check List	<u> </u>	$\overline{\square}$	×	×	×
Overseas Market Visitation Sheet Form 1	<b>V</b>	$\overline{\checkmark}$	X	×	X
Overseas Market Visitation Expense Sheet Form 2	<b>V</b>	$\checkmark$	X	×	X
Overseas Market Visitation Summary Sheet Form 3	<b>V</b>	$\checkmark$	X	×	X
EMDG Overseas Market Visitation Expenditure Form 4	$\overline{\checkmark}$	$\overline{\checkmark}$	X	×	×
EMDG Overseas Representation Expenditure Form 5	<b>V</b>	$\overline{\checkmark}$	X	×	X
EMDG Communication Costs Form 6	<b>V</b>		×	×	×
EMDG Product Samples Cost Form 7	<b>V</b>	$\overline{\checkmark}$	X	×	X
EMDG Trade Fairs, Literature And Advertising Form 8	$\overline{\checkmark}$	$\overline{\checkmark}$	X	×	×
EMDG Marketing Consultants Form 9	$\overline{\mathbf{A}}$	$\overline{\mathbf{V}}$	X	X	×
EMDG General Costs Form 10	$\overline{\checkmark}$	$\overline{\checkmark}$	X	X	×
Overseas Buyer Visitation Sheet Form 11	$\overline{\checkmark}$	$\overline{\checkmark}$	X	X	×
Overseas Buyers Visitation Expense Sheet Form 12	<b>V</b>	$\overline{\checkmark}$	X	×	×
Overseas Buyers Visitation Claim Sheet Form 13	$\overline{\checkmark}$	$\overline{\checkmark}$	X	X	×
EMDG Claim Summary Form 14	<b>7</b>	$\overline{\checkmark}$	X	X	×
COMET Programme Prospective Client Questionnaire	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	X	X	×
Export Market Development Grant Registration Form For First-Time Applicants (Sample)	$\overline{\mathbf{A}}$	$\overline{\checkmark}$	X	X	×
Letter Declining An Application Without An Interview	$\overline{\mathbf{A}}$	$\overline{\checkmark}$	X	X	X
Letter Of Appointment	$\overline{\checkmark}$	$\overline{\checkmark}$	X	×	X

Contract Of Employment (Draft)	[Z]	.Zī	V	V	V
Contract Of Employment (Draft)	<b>✓</b>		X	X	X
Employment Guidelines - Office Staff (Sample)	<b>✓</b>	<b>☑</b>	X	X	X
Referee's Form		<b>☑</b>	X	X	
Position Document	$\overline{\square}$			_	X
Orientation Check List	$\square$	☑	X	X	X
Welcome Letter	☑	☑	×	×	×
Staff Appraisal Form	☑	$\overline{\square}$	×	×	×
Staff Survey Form	$\overline{\mathbf{A}}$	$\overline{\mathbf{A}}$	X	X	X
Exit Interview Questionnaire (Sample)	V	$\overline{\mathbf{A}}$	X	X	X
Standard Journals for Rent - Internal	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	X	X
Business Objectives Questions (Sample)	<b>✓</b>	$\overline{\checkmark}$	X	X	X
Fringe Benefits Tax Questions (Sample)	$\overline{\checkmark}$	$\overline{\checkmark}$	X	X	X
Annual Review Questions (Sample)	$\overline{\checkmark}$	$\overline{\checkmark}$	X	X	X
Risk Management/Contingency Plan	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	X	X
Office Manager's Duties	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	X	X
Agents Rental Statement	<b>V</b>	$\overline{\checkmark}$	X	X	X
Depreciation Schedule	$\overline{\checkmark}$	$\overline{\checkmark}$	X	X	X
Insurance Cover Summary	<b>V</b>	$\overline{\checkmark}$	X	X	×
Gross Profit/Mark Up Chart (Sample)	$\overline{\checkmark}$		X	X	×
Setting Retail Prices	<u> </u>		×	X	×
Work Papers Index	<b>✓</b>	$\square$	X	X	X
Calculation Of Required Labour Charge Out Rates	<b>✓</b>	<b>V</b>	X	X	X
· · ·	<b>✓</b>	<b>☑</b>	X	X	X
Fee Setting For Professionals	<b>▼</b>	<b>∀</b>	X	X	×
Agenda For Meeting (Sample)					
Record Of Interview (Sample)	$\overline{\square}$	☑	X	X	X
Action List From Meeting	$\overline{\Box}$		X	X	X
Accounts And Tax Return - Work To Be Performed/Job Review Sheet	$\overline{\square}$	☑	×	×	×
Check List For Accountants	$\overline{\square}$	$\overline{\square}$	×	×	×
Intra-Business Transfer Docket (Sample)	$\square$	$\overline{\square}$	×	X	×
Business Unit Trading And Profit & Loss Account	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	X	X
Customer Survey Form - Best Practice Business Unit	$\overline{\checkmark}$	$\overline{\checkmark}$	X	X	X
Weekly Key Performance Indicator Report For A Transport Business Unit (Sample)	$\overline{\checkmark}$	$\overline{\checkmark}$	X	X	X
Agenda - Weekly Team Meeting	$\overline{\checkmark}$	$\overline{\checkmark}$	X	X	X
Agenda - Monthly Business Unit Meeting (Sample)	<b>✓</b>	$\overline{\mathbf{A}}$	X	X	X
Work Requirement Form For The Preparation Of A Business Plan (MC1)	<b>V</b>	$\overline{\checkmark}$	X	X	X
Letter To Government Department Enclosing Final Business Plan Document (MC27)	<b>V</b>	$\overline{\checkmark}$	X	X	X
Letter To Client's Accountant - Final Business Plan Document (MC28)	$\overline{\checkmark}$	$\overline{\checkmark}$	X	X	X
Letter To Client Returning Data (MC29)	<b>V</b>	$\overline{\checkmark}$	X	X	×
Preparation Of File/Diary Note Re Follow Up Action (MC30)	<b>V</b>	$\overline{\checkmark}$	X	X	×
Acceptance Questionnaire For The Preparation Of A Business Plan (MC31)	<u> </u>	$\overline{\square}$	×	×	X
Staff Interview Form	<u> </u>	$\square$	×	×	×
Shareholder Interview/Survey Form (MC33)	<b>7</b>	$\square$	×	×	×
Customer Survey Form - Business Plan Control Sheets	<b>✓</b>	$\square$	×	X	×
Key Stakeholders' Survey Form (MC35)	<b>✓</b>	<b>V</b>	X	X	X
	<b>✓</b>	<b>✓</b>	X	X	×
File Header Form (MC2)	<b>✓</b>	<b>☑</b>	X	X	×
Assignment Control Form For The Preparation Of A Business Plan (MC3)	<b>V</b>	<b>▼</b> I			
	<b>✓</b>	$\checkmark$	X	X	X
Information Required/Available From Client In Relation To The Preparation Of A Business Plan (MC4)					
Quotation Form (MC5)	$\overline{\square}$	☑	×	X	×
Work Programme Timetable For The Preparation Of A Business Plan (MC6)	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	X	X
Letter To Client - Engagement Letter & Quotation - (Government Subsidy) In Relation To The	<b></b>	$\overline{\mathbf{V}}$	×	X	X
Preparation Of A Business Plan (MC7)		· ·			
Letter To Client - Engagement Letter & Quotation - (Government Subsidy) In Relation To The	<b>7</b>		[V]	[V]	×
Preparation Of A Business Plan(MC8)	[♥]		×	X	
Letter To Client - Engagement Letter & Quotation - (No Subsidy) In Relation To The Preparation Of A	_	_			
Business Plan (MC9)	$\overline{\checkmark}$	$\overline{\checkmark}$	×	X	X
		_		_	
Letter To Client's Accountant In Relation To The Preparation Of A Business Plan (MC10)- Ethical		$\overline{\mathbf{A}}$	X	X	×
Letter to Government Department - Subsidy Application Letter For The Preparation Of A Business Plan					
	$\overline{\checkmark}$	$\overline{\checkmark}$	X	X	X
(MC11)					
Letter To Covernment Department (NC42) in Delation To The December Of A Decimary Cl	$\overline{\checkmark}$	$\overline{\checkmark}$	X	X	×
Letter To Government Department (MC12) In Relation To The Preparation Of A Business Plan					
Letter To Client - Confirming Government Subsidy Approval And Commencement Of Assignment Date	<b>V</b>	$\checkmark$	X	X	×
For The Preparation Of A Business Plan (MC13)					
Letter To Client Confirming Work In Relation To The Preparation Of A Business Plan (MC14)	$\overline{\checkmark}$	$\overline{\checkmark}$	X	X	X

Progress Claim Invoice (Mobilisation Fee) In Relation To The Preparation Of A Business Plan (MC15) - First	<b>V</b>		X	X	X
THISC	<b>√</b>	Ø	X	X	X
Letter To Client With The Business Plan Questionnaire And List Of Information Required (MC16)		٠			
Working Paper File Index (MC17)	<b>V</b>		X	X	×
Record Of Client Data Received (MC18)	$\overline{\checkmark}$		X	X	×
Progress Claim Invoice In Relation To The Preparation Of A Business Plan (MC19) - Second	$\overline{\mathbf{V}}$		X	×	×
Letter To Client - Acknowledgement Of Receipt Of Client Data In Relation To The Preparation Of A Business Plan (MC20)	<b></b>	$\overline{\checkmark}$	X	X	X
Letter To Client With Draft Business Plan (MC21)	<b>V</b>		×	X	×
Letter To Accountant With Draft Business Plan (MC22)	<b></b>		X	X	X
Progress Claim Invoice In Relation To The Preparation Of A Business Plan (MC23) - Third	$\overline{\checkmark}$		X	X	X
Letter To Client With Final Business Plan (MC24)	$\overline{\mathbf{V}}$		X	X	X
Progress Claim Invoice In Relation To The Preparation Of A Business Plan (MC25) - Fourth And Final	V	$\overline{\mathbf{Q}}$	X	×	X
Letter To Government Department - Enclosing Final Document In Relation To The Preparation Of A Business Plan (MC26)	V		X	×	X
"Survival In Difficult Times For SMEs" Workbook	$\overline{\checkmark}$	$\overline{\mathbf{A}}$	X	X	X